MAKING A BEQUEST TO U3A BRISBANE INC.

University of the Third Age Brisbane Inc. was established in 1986 and is a self-funded not-for-profit organisation which provides a wide range of intellectually stimulating activities for retirees and those approaching retirement. There are no awards, no entry requirements, no exams or barriers which might prevent older people with limited incomes from joining. Membership and classes are very affordable.

Research shows that keeping the brain active, doing interesting things and making new friends are essential for helping older people to maximise their chances of independence, and this is what U3A does very effectively. For no cost to government, it is likely that U3A Brisbane is making a very substantial contribution to society by helping its members to remain healthy and active for longer, thus lessening the strain on our already overstretched health system.

Providing a centrally located facility for the holding of affordable classes is always a challenge for us, and we are trying very hard to build up our finances to the point where we can afford to buy some strata titled office space in the CBD. Any help you can give us towards that goal will not only be greatly appreciated. It will also be serving a high Community purpose in a nation whose population is rapidly ageing.

Please use the following wording to leave a bequest to U3A Brisbane Inc:

Bequest wording for U3A Brisbane

I give devise and bequeath to The University of the Third Age Brisbane Inc of Brisbane in the State of Queensland, Australia ("U3A Brisbane"), to be applied for such general purposes of U3A Brisbane as the directors of U3A Brisbane see fit:
(a) the whole of my estate of whatsoever kind and wheresoever situate[ed]
(b) ............ % of my estate
(c) the sum of $ ......

free of all duties and charges, and I declare that the receipt of the secretary, treasurer or other proper officer of U3A Brisbane is full and sufficient discharge to my executors and trustees for payment of the bequest and that my executors and trustees shall not be obliged to see to the application thereof.

Insert whichever of (a), (b) or (c) is appropriate

By the Wills Act, all Wills and Codicils must be in writing, signed by the Testator, and attested by two witnesses in the presence of the Testator and of each other.

U3A Brisbane thanks you for considering supporting us with a bequest.

Postal Address for the purpose of a bequest:
U3A Brisbane Inc. ABN 57 827 746 544
97 Creek Street, Brisbane 4000.